Using Markdown Scripting

05/02/2025 1:28 pm CDT

Overview

ServiceMinder supports core Markdown syntax for styling content used across the platform — from proposal descriptions to automated emails and ad hoc templates. You can use headings, emphasis, lists, links, images, and more to ensure your content is easy to read and professional.

Markdown scripting in ServiceMinder allows you to create clear, styled content for email templates, proposals, ad hoc forms, and other internal communications. While the syntax aligns with standard Markdown, this guide highlights how to use it most effectively within the ServiceMinder platform.

Where Markdown is used in ServiceMinder:

- Proposal and invoice templates
- Email templates (automated & ad hoc)
- Text message templates (with some limitations)
- Ad hoc forms
- Service descriptions and internal documentation

Basic Markdown Syntax

Headings

- To create headings, use number signs (#).
- The number of #'s corresponds to the heading level
- You can also underline with equals signs to create H1 and H2 level headers.

Markdown	Result
# Heading	
OR	
Heading One	Heading
========	i ieadiii8
## Heading	
OR	
Heading Two	Heading
### Heading	Heading

Bold, Italics, and Highlight

- Use two asterisks (**) or two underscores for bold (__)
- Use one asterisk (*) or one underscore (_) for italics
- Use two equals signs (==) for highlights

Markdown

Markdown	Result
l just love **bold text**. l just lovebold text	l just love bold text .
l just *love* bold text. l just _love_ bold text.	l just <i>love</i> bold text.
Bold and italic is *_even better_*!	Bold and italic is <i>even better</i> !
==Here is a highlight.==	Here's a highlight.

Lists:

- Use numbers for ordered lists
- Use a dash (-) or plus sign (+) for unordered lists.

Markdown	Result
1. First item 2. Second item 3. Third item 4. Fourth item	 First item Second item Third item Fourth item
- First item - Second item - Third item - Fourth item	 First item Second item Third item Fourth item
 First item Second item Third item Indented item Indented item Fourth item 	 First item Second item Third item Indented item Indented item Fourth item
+ First item + Second item + Third item + Fourth item	 First item Second item Third item Fourth item

Links

• To create a link, enclose the link text in brackets and then follow it immediately with the URL in parentheses:

[Click here to learn more!](https://serviceminder.com)

Images:

• Use ![alt text](URL) to add images.

![ServiceMinder Logo](https://example.com/logo.png)

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You can find the URL for any image uploaded to service**minder** by clicking the link icon on that image thumbnail:



Spacing

- For single spacing lines, hitting Enter on its own to start a new line won't work which is a little confusing!
- Instead, put two spaces at the end of each line that you would like single-spaced, then hit Enter.
- To start new paragraphs, hit Enter twice

Markdown	Result
I really like using Markdown. (hit enter twice here) I think I'll use it to format all of my documents from now on.	I really like using Markdown. I think I'll use it to format all of my documents from now on.
This is the first line. << <i>two spaces here</i> And this is the second line.	This is the first line. And this is the second line.

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For a more in-depth guide to general Markdown Syntax, view this resource HERE.