Tableau Status Codes

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Overview

These are for those pulling data from service**minder** into Tableau.

Proposals

Proposal Status Codes

- 0: Internal
- 1: Open
- 2: Accepted
- 3: Declined
- 4: Invoiced
- 5: Scheduled
- 6: Complete
- 7: Expired

Proposal Status Sample Custom Calculation Conversion

CASE [Status (Proposals)]
- WHEN 0 THEN "Internal"
- WHEN 1 THEN "Open"
- WHEN 2 THEN "Accepted"
- WHEN 3 THEN "Declined"
- WHEN 4 THEN "Invoiced"
- WHEN 5 THEN "Scheduled"
- WHEN 6 THEN "Complete"
- WHEN 7 THEN "Expired"

END

Appointments

Appointment Status Codes

- 0: queued
- 1: scheduled
- 2: started
- 3: completed
- 4: canceled

Appointment Status Sample Custom Calculation Conversion:

CASE [Status]
- WHEN 0 THEN "Queued"
- WHEN 1 THEN "Scheduled"
- WHEN 2 THEN "Started"
- WHEN 3 THEN "Completed"
- WHEN 4 THEN "Canceled"

END

Invoices

Invoice Status Codes

- 0: Open
- 1: Paid

Invoice Status Sample Custom Calculation Conversion:

CASE [Status (Invoices)]
- WHEN 0 THEN "Open"
- WHEN 1 THEN "Paid"

END

Kind (Service Agents)

Kind (Service Agents) Status Codes

- 0: Employee
- 1: Subcontractor
- 2: Equipment

Kind (Service Agents) Status Sample Custom Calculation Conversion:

CASE [Kind (ServiceAgents1)]
- WHEN 0 THEN "Employee"
- WHEN 1 THEN "Subcontractor"
- WHEN 2 THEN "Equipment"

END