

API Key Configuration

11/08/2024 8:45 am CST

Overview

An application programming interface (API) key is a **code used to identify and authenticate an application or user**. API keys are used extensively by many brands and organizations in serviceminder. They act as a unique identifier and provide a secret token for authentication purposes.

Settings and Navigation

In **Control Panel > API Keys**, keys may be created to be used with our open API.

Campaign	API Key	Owner
	Testing	
	Testing	
Facebook		
Google Ad ...		

Configuration Options

These keys have various settings which may be configured: How the key will function, and what channel and campaign to set for it.

Application - name your key something descriptive, especially if you'll have more than one in your account. This makes it easier to differentiate between the keys, and this will show on the Contact Details page as well as the Contact Grid.

Merge Duplicates - this will merge any duplicate contacts that come in through lead capture.

Fields - this determines which fields would need to match for the duplicates (i.e. just names that match, or name/email/phone.)

Branding Scope - branding scope will have this key available throughout the brand. When this is enabled, you won't see the entire key or be able to edit it outside of the primary account where it was created.

Application	API Key	Campaign	Created	Merge Duplicates	Fields	Branding Scope
...21699981	website 2		11/15/2021 12:28p	Yes	Yes	Branding

Lead Distribution - we'll use the zip/postal code to distribute the new lead to the correct organization.

Dispatch Callback Campaign - puts the contact into a callback campaign in [dispatch](#).

Lead Notification - this sends out lead notification emails. When testing, it's best to turn this off, temporarily.

Default Lead Source - here a Channel and Campaign may be set to automatically be captured when leads come in through this key. Set up these options in [Campaigns](#). *Note: this can be overridden by a different Channel/Campaign being assigned on the other end where the lead is submitted/created. If those fields are empty coming from a form or other application, then the default set here will be applied.*

Call Center Provider - if using something like AnswerConnect or Perceptionist to answer calls, add that company here in the "Edit API Key" settings.

Edit API Key

Application*	<input type="text" value="Proposal"/>
Merge Duplicates	<input checked="" type="checkbox"/> Merge duplicates?
Fields	<input type="checkbox"/> Name <input type="checkbox"/> Email <input type="checkbox"/> Phone <input type="checkbox"/> Address <input type="checkbox"/> Postal Code
Branding Scope	<input type="checkbox"/> Branding-scoped?
Lead Distribution	<input type="checkbox"/> Enable this key for lead distribution?
Dispatch Callback Campaign	<input type="text" value="None"/>
Lead Notification	<input type="checkbox"/> Send lead notification email?
Default Lead Source	<input type="text" value="--Select one--"/> <input type="text" value="--Campaign/Partner--"/>
Referrer Restrictions	<input type="text"/>
Call Center Provider	<input type="text" value="None"/>

FAQs

Are API Keys free of charge?

Yes. Free.

What about security? Do I need to keep these API keys private?

Great question! API keys are typically accessible to users with proper permissions, making it easy for someone to steal an API key. Once the key is stolen, it has no expiration, so it may be used indefinitely. Guard these keys, and generate new ones if you feel there's been a "breach" (i.e. a disgruntled employee decides to take evil action.)
